TRANSMITTAL OF UTILITY APPLICATION UNDER 37 C.F.R. §1.53

Attorney Docket No.	38205-3001B	TO (
Customer No.:	24961	s. P 049
First Named Inventor	Richard Martin	17
Express Mail Label No.	EV417727266US	388
Date of Mailing	November 18, 2003	22

Application Elements	Accompanying Application Papers			
1. [X] Fee Transmittal Form	6. [X] Copy of assignment from prior application			
[X] Specification containing <u>412</u> pages (including claims and Abstract)	7. [] Small Entity Status is claimed			
p-g (gg	8. [] Preliminary Amendment			
a. Title: HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS	9. [X] Return Receipt Postcard			
b. Number of claims: <u>66</u>				
3. [X] 11 sheets of drawings containing 11 Figure (1A-1K).				
4. [] Copy of Declaration filed in parent application.				
5. [X] Sequence Listing				
[X] Paper copy - 29 pages (identical to computer copy)				
[X] Computer readable copy				
[X] Verified Statement Concerning Sequence Listing				
	SIGNATURE OF ATTORNEY/AGENT			
	HELLER EHRMAN WHITE & McAULIFFE LLP			
	Dale L. Rieger			
	Registration Number: 43,045			

[X] This application is a continuation of U.S. Application No. 10/329,668, filed December 20, 2002, to Martin *et al.*, entitled "HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS," which claims the benefit of priority under 35 U.S.C. §119(e) to U.S. Provisional Patent Application No. 60/342,720, filed December 21, 2001, to Martin *et al.*, entitled "HETEROCYCLIC MODULATORS OF NUCLEAR RECEPTORS." The disclosures of the above-referenced applications are incorporated by reference in their entirety.

CORRESPONDENCE ADDRESS					
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FEE TRANSMITTAL ACCOMPANYING UTILITY APPLICATION UNDER 37 C.F.R. §1.53

Attorney Docket No.	38205-3001B
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FEE CALCULATION FOR CLAIMS AS AMENDED

a)	Basic Fee					\$ <u>770.00</u>
b)	Independent Claims	<u> 18</u> -	- 3 =	15	x \$ 86.00	\$1290.00
c)	Total Claims	66 -	- 20 =	46	x \$ 18.00	\$ 828.00
d)	Fee for Multiple De	pender	nt Clai	ms -	\$290.00	\$.00
			T	'OTAL	FILING FEE	\$2888.00

- [] Status as Small Entity is claimed, reducing Fee by one-half to \$_____
- [X] A check in the amount of \$2,888.00 to cover the fee for filing the application.
- [] Charge \$.00 to Deposit Account No. 50-1213.
- [X] The Commissioner is hereby authorized to charge any fees that may be required in this application under 37 C.F.R. §§ 1.16-1.17 during its entire pendency, or credit any overpayment, to Deposit Account No. 50-1213. If proper payment is not enclosed, such as a check in the wrong amount, unsigned, post-dated, otherwise improper or informal, or absent, the Commissioner is authorized to charge the unpaid amount to Deposit Account No. 50-1213 during the entire pendency of this application. This sheet is filed in duplicate.

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Submitted by:				
Typed or printed name Dale L. Rieger		Reg. Number	43,045	
Signature	Date 11	1/18/2003	Deposit Account	50-1213